

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data
Steward Saint Anne's Hospital	Fall River, MA	Bristol	Community, Disproportionate Share Hospital	12/31/15	12

Financial Performance Indicators	FY11	FY12	FY13	FY14	FY15	MA Industry Median FY15	North East US Median FY14
<b>PROFITABILITY</b>							
Operating Margin	7.7%	12.5%	6.2%	10.4%	9.9%	3.0%	2.2%
Non-Operating Margin	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%
Total Margin	7.7%	12.5%	6.3%	10.5%	10.0%	3.7%	3.1%
Operating Surplus (Loss)	\$12,664,000	\$25,395,000	\$12,874,137	\$24,413,117	\$25,018,522	--	--
Total Surplus (Loss)	\$12,664,000	\$25,395,000	\$13,157,586	\$24,557,344	\$25,276,858	--	--

<b>LIQUIDITY</b>							
Current Ratio	0.4	1.0	0.8	2.1	3.5	1.6	1.6
Days in Accounts Receivable	35	35	36	34	33	38	49
Average Payment Period	99	46	57	22	21	58	64

<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total)	-2.6	24.7	37.1	364.4	324.2	5.7	4.4
Cash Flow to Total Debt	40.5%	96.1%	66.8%	176.6%	197.9%	20.5%	12.4%
Equity Financing	9.7%	34.4%	49.7%	57.7%	83.3%	47.4%	46.6%

<b>OTHER</b>							
Total Net Assets	\$8,771,000	\$35,212,000	\$55,846,180	\$69,588,289	\$119,632,655	--	--
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	--	--
Net Patient Service Revenue	\$160,324,127	\$199,555,232	\$204,994,964	\$231,840,734	\$250,487,362	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix